



Mackinac Island
community foundation

2021

Annual Report



A thriving Mackinac begins with you.

Witnessing your gift make an impact is one of the most exciting parts of supporting Mackinac Island Community Foundation. In 2021, this impact was felt in one of the most vital areas of need on Mackinac Island: **year-round housing**.

Forest Way Townhomes: Rentals for our Workforce

The first **Forest Way Townhomes** was completed in summer 2020 to house exclusively year-round Island workers. Phase II of Forest Way, made possible through a \$247,728 grant from MICF's **Island Community Needs Fund**, is currently under construction and will double the number of units available for year-round Mackinac Island workers. Nurses, teachers, bank tellers, and transportation workers are just a few of the types of jobs held by Townhome residents, with all renters required to be employed and live 11 months out of the year on Mackinac Island.

Edgewood: Single-Family Forever Homes

Home ownership is another vital piece of the collaborative housing solution developed through a partnership between MICF, the City of Mackinac Island, and Mackinac Island Housing Corporation (MIHC). MIHC, a community land trust, offers an opportunity in the Island's **Edgewood** neighborhood: full-time Island residents own their home, but lease their land. When they choose to sell, the owner will sell to another qualified resident using a resale formula that allows the seller to retain some equity, while also keeping the home affordable for future generations. The Mackinac Island Community Foundation continues to work closely with the Mackinac Island Housing Corporation to develop sustainable housing solutions on Mackinac, with plans for more homes to be built in the near future.



Top: **City of Mackinac Island**: Forest Way Townhomes Phase II
Bottom: **Mackinac Island Housing Corporation**: Edgewood.



Donate using the enclosed envelope or give securely online at micf.org.

Together, we've made a difference.

Mission Statement

The Mackinac Island Community Foundation promotes the general well-being of Island residents and visitors by working in community partnerships to generate endowed and un-endowed funds and stimulate community-wide initiatives.

Through your support, these funds have made an impact in 2021.

Ambulance Fund

\$201,985 | City of Mackinac Island for a new ambulance

Anne and Stephen Murray Fund

\$500 | Mackinac Arts Council
\$1,275 | Wawashkamo Golf Club
\$500 | Mackinac Associates

Barbara and Frank Lewand Fund

\$1,204 | Little Stone Church for Phase II Building Restoration Project

Beaumont Fund

\$6,500 | Mackinac Island Medical Center to purchase vital signs monitors
\$10,000 | Great Lakes Recovery Centers: Rebuild HOPE Project

Cemetery Perpetual Care Fund

\$15,315 | City of Mackinac Island Cemetery Board for yearly support

Cemetery Preservation Fund

\$4,598 | City of Mackinac Island Cemetery Board for yearly support

Dora DuPont Williams Fund

\$1,095 | Mackinac Arts Council for Performing Arts Summer 2021

Dr. Rex M. and Elizabeth C. Orr Fund for Animals

\$2,539 | Mackinac Horsemen's Association to purchase an upper-level jumping horse

Erin Lynne Shufelt Environmental Fund

\$2,800 | FLOW (For Love of Water) for 2021 Line 5 Webinar

Francis H. Straus II Memorial Fund

\$9,000 | Mackinac Straits Raptor Watch for the 2021 Hawk Count
\$20,000 | Little Stone Church for Phase II Building Restoration Project

Fund for the Preservation of Historic Documents & Photographs

\$1,500 | Mackinac State Historic Parks to purchase a microfilm reader

Island Community Needs Fund

\$1,588 | Starling Shakespeare Festival 2022
\$1,500 | Mackinac State Historic Parks to purchase a microfilm reader
\$247,728 | City of Mackinac Island for Phase II of Forest Way Townhomes
\$190 | City of Mackinac Island Recreation Department for a Training Class for Young Dogs
\$6,000 | Mackinac Horsemen's Association to support the Mackinac Community Equestrian Center 2021 Season
\$7,650 | Mackinac Arts Council for Program Evaluation

\$340 | Mackinac Island Public School for a Childcare Research Project

Health & Medical Care Fund

\$700 | Community Health Access Coalition for a Healthcare Enrollment Event

Healthy Youth & Seniors Fund

\$1,710 | Smiles on Wheels for 2021-2022 Dental Services

Jim & Trish Murray Fund

\$300 | Trinity Episcopal Church to rebuild the church steps
\$500 | Little Stone Church for Phase II Building Restoration
\$500 | Mackinac Arts Council for the MIPS Online Youth Visual Arts Program
\$200 | Mackinac State Historic Parks to replace Lamp Globes

Joanne Zwolinski, Alice & Alan Sawyer Friends of Animals Fund

\$1,637 | Mackinac Horsemen's Association to purchase an upper-level jumping horse

Mackinac College Legacy Fund

\$2,000 | Mackinac Arts Council for the MIPS Online Youth Visual Arts Enrichment Program

Mackinac Fund

\$542 | City of Mackinac Island Recreation Department

for Winter Programming
\$896 | City of Mackinac Island Recreation Department for Winter Ice Rink Equipment
\$1,964 | City of Mackinac Island Recreation Department for Summer Exercise Programming

Mackinac Island Medical Center Fund

\$87,837 | Mackinac Island Medical Center for yearly support

Mackinac Island Public Library Fund

\$18,771 | Mackinac Island Public Library for yearly support

Mackinac Island Recreational Development Fund

\$11,89 | Mackinac Island Recreational Development for yearly support

Mackinac Marine Rescue Fund

\$685 | Mackinac Marine Rescue for yearly support

Marlee Brown Musser Community Arts Fund

\$6,412 | Starling Shakespeare Festival 2022
\$6,412 | Mackinac Arts Council for Performing Arts Summer 2021

Music Fund

\$993 | Mackinac Arts Council for Performing Arts Summer 2021

Above: **Wawashkamo Golf Club:** Youth Golf Program

MACKINAC ISLAND MEDICAL CENTER

Photo: Katharine Rose Witt



Did you know you can start your own fund at MICF? The Island Goats Sailing Society Emergency Services Fund was created in 2021 to support vital services like **Mackinac EMS**, pictured above with their new ambulance.

Pompa Fund for the Preservation of Historic Structures
\$865 | Little Stone Church for Phase II Building Restoration

Preservation of the Horse Tradition Fund
\$1,465 | Mackinac Horsemen's Association to purchase an upper-level jumping horse

Rev. John M. & Florence L. Shufelt Rainy Day Endowed Fund
\$1,000 | Ste. Anne's Catholic Church for Employee Meal Night

Richard & Jane Manoogian Fund for the Preservation of Open Spaces
\$29,608 | Mackinac Island Housing Corporation for utility hookups in Edgewood neighborhood

Sackfield Library Fund
\$3,235 | Mackinac Island Public Library for yearly support

Sandra & Debra Orr Fund
\$250 | City of Mackinac Island Recreation Department for Winter Ice Rink Equipment
\$250 | Mackinac Arts Council for the MIPS Online Youth Visual Arts Enrichment Program
\$500 | Trinity Episcopal Church to rebuild the church steps
\$100 | Mackinac Arts Council for Program Evaluation
\$200 | FLOW (For Love of Water) for 2021 Line 5 Webinar

Trinity Episcopal Church Fund
\$4,205 | Trinity Episcopal Church for yearly support

Wendy Young Fund for Mackinac
\$4,500 | Mackinac Horsemen's Association for the MCEC Horse Club Lesson Program
\$3,865 | City of Mackinac Island Recreation Department for Equipment for Turtle Park

Willfred Puttkammer Conservation Fund
\$9,200 | Trinity Episcopal Church to rebuild the church steps
\$1,706 | Mackinac State Historic Parks to replace Lamp Globes

Wohletz Family Fund
\$447 | City of Mackinac Island Recreation Department for Equipment for Turtle Park

Youth Fund
\$600 | City of Mackinac Island Recreation Department for Winter Programming
\$828 | City of Mackinac Island Recreation Department for Winter Ice Rink Equipment
\$5,500 | Mackinac Arts Council for the MIPS Online Youth Visual Arts Enrichment Program
\$5,000 | Mackinac Island Public School for a Classroom Makeover Project
\$500 | Wawashkamo Golf Club for the Youth Golf Program
\$3,328 | City of Mackinac Island Recreation Department for the Summer Sports Camps
\$2,000 | Mackinac Horsemen's Association for the MCEC Horse Club Lesson Program





Clockwise, from above: **Mackinac Marine Rescue**: 2021 Engine Repower and Upgrade; **Mackinac Island Public School**: Yoga in the Classroom; **Mackinac Horsemen's Association**: Upper-Level Jumping Horse Ellie; **Mackinac Island Recreation Department**: Sporties for Shorties Day Camp; **Little Stone Church**: Phase II Building Restoration Project.





Opposite, from left: Dominic Morse, Ava Sehoan, Trevor Pereny, Leon Sehoan

Scholarships

Students who achieve academic excellence are also awarded **Scholarships** to further their education in college or trade school. In 2021, MIPS graduates Dominic Morse, Ava Sehoan, Trevor Pereny, and Leon Sehoan were recipients of scholarships from the Mackinac Island Community Foundation, including the Founder's, Richard & Jane Manoogian and Mark Gallagher, Margaret W. and Wesley H. Maurer, Johnny Franks, Mark Gallagher, or Stella King scholarships, depending on their area of study.

Empowering our youth.



Youth Advisory Council

Mackinac Island youth are the future of our vibrant and special community. Year after year, students at Mackinac Island Public School actively participate in the **Youth Advisory Council (YAC)** to give back to the community they call home. The Youth Advisory Council is made up of MIPS students and adult mentors, formed to help students learn the importance of philanthropy.

Each year, YAC grants from the Youth Fund towards programs like Wawashkamo Golf Club's Youth Golf, Yoga in the Classroom at MIPS, or the Recreation Department's Summer Sports Camps. YAC members participate in one of the most important community-building programs on Mackinac Island: Meals on Snowmobiles, delivering meals to housebound Island residents during the winter.

Ste. Anne's Catholic Church: Meals on Snowmobiles



Mackinac Island Recreation Department: Summer Basketball Camp

Honoring your loved ones.

Below are those who were honored or remembered through a gift to MICF in 2021. To make a gift in honor or memory of a loved one, visit micf.org.

In honor of...

Lisa Barnwell
Sam Barnwell
Mayor Margaret Doud
Pat and Charlie Eckenstahler
Loyal Fischer
Judith Goodman
Island Goats Sailing Society
Susan Kozik
Mackinac Island Medical Center Staff
Mackinac College
Mackinac Island Yacht Club
Margaret McIntire
Mary K. McIntire
Anne and Steve Murray
Zola Murray
Johnny Poast
Ann and Kevin Rogers
Richard and Mildred Sheehan
Spencer Silk
Anna Kay Smith
Kay Smith
Jason St. Onge
Francis and Lorna Straus
Lorna Straus
Michael Straus

In memory of...

All Chicago to Mackinac sailors who have passed
Joe Abbey
Dr. David Armour
Snapper Bazinau
Doug Beardsley
MaDora Minor and Alison Beck
1st Lt. Curtis Berenguer
Barbara Card
Duke Charnes
Peg Cowell
Dorothy Dehring
Gloria DeLisio
John C. Dingens
Eileen Dittmar
Kelly Lynn Lundy Dorman
Jeannette Doud
Barbara and Peter Forrest
Don and Sharon Francis
Gary Allen Francis
Ruth Furton
Mary Anne Gale
Steve Geesey
Steven Harper
Brian Hellis
Alex Hoover
Cubby Horn
Frank Horn

Dawn Housey
Bart Huthwaite
Edward Johnson
Lois Largo
Robert Linn
Alice Martin
Terry Martin
Margaret and Wesley Maurer
Mary Maurer
Patricia C. Meehan
Dr. Anthony Montag
Alice Myron
Alice and Harry Myron
Mr. R.D. Musser, Jr.
Dr. Rex M. Orr and Elizabeth C. Orr
Carolyn Rilenge
Jo Anne Schiller
Dan Seeley
Jim Sennett
Buck Sharrow
James Shrauger
George Staffan
Clayton and Anna Timmons
Lois Tower
Skip Warp
Daniel Wightman



Creating a legacy.

Future contributions through estate planning, made official through a membership to the **Legacy Society**, is one of the simplest and most effective methods of supporting MICF.

Mackinac Island benefited from the **Legacy Society** in 2021 thanks to a gift from **Frances Dufina Hayes** (above). A member of the Dufina family of Mackinac Islanders and the Sault Ste. Marie Tribe of Chippewa Indians, Mrs. Hayes chose to give back to the community she loved through her realized Legacy gift presented by her nephew, Steve Morello, in 2021. Mrs. Hayes' Legacy gift benefited the Mackinac Island Police Department, Founder's Scholarship Fund, the Cemetery Preservation Fund, and the Ste. Anne's Catholic Church Fund.

Legacy Society

Anonymous
Dennis and Cynthia Cawthorne
Brad and Nancy Chambers
James and Arliss Dieleman
Margaret Doud
Alex and Kristi Graham
Frances Dufina Hayes*
Kirby and Jennifer King
Charles and Marsha Kleber

Tom and Kathy Lewand
Bill and Cam Liebold
Shaun and Emily Murray
Dan and Marlee Musser
Dennis O'Keefe*
Debra Orr
Sandra Orr
Charles and Cordelia Puttkammer
Carol and Doug Rearick

Nancy Reeser
Christopher Straus
Michael and Melissa Straus
Francis H. Straus II*
Lorna Puttkammer Straus
Brian Suelzer
Mary Sullivan*
Bob Traxler*
Peter and Carol Walters

*Indicates gift has been realized.

Learn more about becoming a member of the Legacy Society at micf.org/legacy.htm.

Financials

Balance Sheet

| CURRENT ASSETS | 2021 | 2020 |
|---|---------------------|---------------------|
| Cash and cash equivalents | \$281,485 | \$377,860 |
| Investments | \$19,226,690 | \$16,577,570 |
| Total Current Assets | \$19,508,175 | \$16,955,430 |
| OTHER ASSETS | | |
| Conservation Easement | \$377,778 | \$377,778 |
| Total Assets | \$19,208,293 | \$17,333,208 |
| CURRENT LIABILITIES | | |
| Grants Payable | \$131,936 | \$11,000 |
| Accrued Liabilities | \$2,791 | \$1,619 |
| Funds held on behalf of other agencies | \$542,933 | \$480,747 |
| FUND BALANCE (NET ASSETS) | | |
| Total Net Assets | \$19,208,293 | \$16,839,842 |
| Total Liabilities and Fund Balance | \$19,885,953 | \$17,333,208 |

Statement of Activities

| REVENUE AND OTHER SUPPORT | 2021 | 2020 |
|--|--------------------|--------------------|
| Contributions | \$718,630 | \$467,690 |
| Net Investment and other income | \$2,813,512 | \$2,819,375 |
| Total Revenue and other support | \$3,532,142 | \$3,287,065 |
| EXPENSES | | |
| Program services | \$1,010,696 | \$611,477 |
| Operating | \$152,995 | \$143,987 |
| Total Expenses | \$1,163,691 | \$755,464 |
| Changes in Net Assets | \$2,368,451 | \$2,531,601 |
| Net Assets, January 1 | \$16,839,842 | \$14,308,241 |
| Net Assets, December 30 | \$19,208,293 | \$16,839,842 |

For the year that ended December 31, 2021

Donate using the enclosed envelope or give securely online at micf.org.

Board of Trustees

James Murray, *Chair*
 Kathleen Rickley, *Vice-Chair*
 Richard Linn, *Treasurer*
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 Brenda Bunker
 Bradley T. Chambers
 George D. Goodman
 Carol Rearick
 Lorna Puttkammer Straus
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Financial Advisors

William Blair & Co., *Investment Managers*
 Dennis Gartland & Niergath, CPA, *Auditor*

Thank you for making a difference on Mackinac Island.

Dear friends,

While we all appreciate the bountiful beauty and rich history of Mackinac Island, as a Community Foundation we continually aim to make Mackinac Island an even “better Island” to live, to raise a family, to work and play. We do this for our Island residents, for visitors and for future generations.

This Annual Report is evidence that in 2021 our donors, sponsors, volunteers and staff made Mackinac an even better Island. Our generous donors contributed over **\$700,000**; nearly doubling their gifts from 2020. In addition, our assets grew by over **\$2.5 million**. This last year we disbursed grants to the community which approached a record **\$827,532**.

I am honored to continue my service as Chair. I would like to personally thank everyone who contributed in 2021 to making our Island better, particularly our Board of Directors, committee members, staff, grantees and donors like you. Our Foundation will continue to work tirelessly toward fulfilling our mission of enriching this magical place.

Jim Murray
 Chairman



MICF Board members in 2022. Back row, from left: Stephanie McGreevy, Jim Murray, Brad Chambers, Rick Linn, Margaret Doud, and Brenda Bunker. Front row, from left: Lorna Straus, Kathleen Rickley. Absent are board members Bob Benser Jr., George Goodman, Carol Rearick, and Jane Young. Photo: Christi Dupre



Mackinac Island
community foundation

P.O. Box 933
Mackinac Island, MI 49757

906-847-3701 **micf.org**



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Made possible in partnership with
THE CITY OF MACKINAC ISLAND
and
MACKINAC ISLAND COMMUNITY FOUNDATION